

2007 Integrated Growth Forecasting Update Process

Regional Transit Taskforce

September 20, 2006

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2007 Integrated Growth Forecasting **Update Process**

- **Started in February 2005**
- **CEHD oversees the process**
- **An update based on adopted 2004 RTP Growth Forecasts**
- **Subregions/local jurisdictions, P & P TAC, Expert Panel, and major stakeholders**

2007 Integrated Growth Forecasting

Update Process (Continued)

During 2005:

- ✓ March-April 2005: Conducted the survey of local jurisdictions regarding recent changes in general plan and developments that could affect the long term growth patterns envisioned in the 2004 RTP/Growth Vision policy forecast.
- ✓ Collaborating with subregions/local jurisdictions, reviewed and revised the base year (2003) small area distribution of employment, population, and household.
- ✓ Provided Transportation Modeling Division the extended Year 2000 & 2003 socio-economic data set for new model development, calibration and validation.
- ✓ July 2005: Reviewed and presented recent trends to P&P TAC and to CEHD regarding population, employment and household growth.
- ✓ September 2005: Sent letter requesting inputs from subregions/local jurisdictions regarding their perspectives of future growth in population, employment and household.

2007 Integrated Growth Forecasting

Update Process (Continued)

- ✓ January 2006: Convening the Panel of Experts to review and comment on 2007 integrated growth forecasts at regional and county level
- ✓ February 2006: Counties/subregions and local jurisdictions were invited to present their perspectives on growth and any pertinent growth issues to SCAG staff and the Panel of Experts.
- ✓ March – August 2006: Presented the *draft* 2007 integrated growth forecasts at region and county levels to the Plans & Programs Technical Advisory Committees and Panel of Experts.
- ✓ September 7, 2006: Discussed the *draft* 2007 integrated growth forecasts at region/county level as well as forecasting and RHNA pilot issues/questions with the Plans and Programs Technical Advisory Committee in their special meeting.

2007 Integrated Growth Forecasting

Update Process (Continued)

- ✓ **September 14, 2006: CEHD approved**
 - Draft regional/county forecasts and direct staff proceed with small area disaggregation
 - RHNA work program and timeline
 - Form the RHNA Subcommittee:
 - Meeting 1: 9/21/2006
 - Meeting 2: 9/28/2006
 - Meeting 3: 10/12/2006 (SCAG Riverside Office)
 - Meeting 4: 10/19/2006

- ✓ **September 14, 2006: RC approved general fund request for RHNA related activities through Dec 31, 2006**

2007 Integrated Regional Growth

Forecasting Update: **NEXT STEPS**

- ❑ September 2006: Disaggregate the *draft* 2007 integrated regional/county growth forecasts into smaller geographic levels (pending on the CEHD action).
- ❑ September 28, 2006: Hold first public hearing/methodology workshop.
- ❑ October 2006: Hold the subregional integrated growth forecasting workshops to refine the *draft* small area distributions.
- ❑ November 2006: Hold second public hearing/methodology workshop.
- ❑ December 2006: Complete the *draft* 2007 integrated regional growth forecasts and the *draft* regional housing needs allocation plan.

2007 Integrated Growth Forecast

Draft Employment Forecast (in thousands)

2007 RTP	2000	2005	2010	2014	2015	2020	2025	2030	2035	2000-2030
Imperial	54	58	66	70	72	81	92	104	116	49
Los Angeles	4,444	4,397	4,557	4,655	4,689	4,800	4,927	5,054	5,180	610
Orange	1,517	1,632	1,777	1,851	1,869	1,926	1,982	2,032	2,080	515
Riverside	514	648	782	880	914	1,025	1,152	1,283	1,420	769
San Bernardino	587	704	810	880	905	994	1,097	1,207	1,321	619
Ventura	323	345	373	391	397	418	438	458	480	135
SCAG	7,440	7,785	8,365	8,728	8,847	9,244	9,688	10,138	10,596	2,698

2004 RTP*	2000	2005	2010		2015	2020	2025	2030	2035	2000-2030
Imperial	55	61	77		85	94	102	111		56
Los Angeles	4,453	4,504	5,022		5,199	5,367	5,520	5,661		1,208
Orange	1,515	1,581	1,750		1,802	1,848	1,888	1,922		407
Riverside	527	604	728		840	954	1,071	1,189		662
San Bernardino	595	669	771		870	972	1,075	1,179		584
Ventura	337	347	382		403	424	445	465		128
SCAG	7,482	7,765	8,729		9,199	9,660	10,101	10,527		3,045

* Adopted in April 2004.

2007 Integrated Growth Forecast

Draft Population Forecast (in thousands)

2007 RTP	2000	2005	2010	2014	2015	2020	2025	2030	2035	2000-2030
Imperial	142	164	191	209	214	235	255	275	296	133
Los Angeles	9,519	10,206	10,619	10,908	10,980	11,336	11,695	12,059	12,417	2,540
Orange	2,846	3,060	3,281	3,406	3,437	3,557	3,632	3,678	3,718	832
Riverside	1,545	1,921	2,225	2,447	2,502	2,770	3,055	3,338	3,619	1,793
San Bernardino	1,710	1,971	2,182	2,323	2,359	2,540	2,734	2,947	3,169	1,237
Ventura	753	814	862	898	906	949	990	1,030	1,070	277
SCAG	16,517	18,136	19,361	20,191	20,398	21,387	22,361	23,328	24,290	6,811

2004 RTP*	2000	2005	2010		2015	2020	2025	2030	2035	2000-2030
Imperial	142	165	189		210	231	251	270		128
Los Angeles	9,519	10,258	10,718		11,114	11,502	11,871	12,222		2,702
Orange	2,846	3,103	3,292		3,370	3,434	3,494	3,553		706
Riverside	1,545	1,850	2,085		2,371	2,644	2,901	3,143		1,598
San Bernardino	1,710	1,919	2,059		2,230	2,398	2,559	2,713		1,003
Ventura	753	821	865		897	929	960	990		237
SCAG	16,517	18,118	19,209		20,191	21,138	22,035	22,891		6,374

* Adopted in April 2004.

2007 Integrated Growth Forecast

Draft Household Forecast (in thousands)

2007 RTP	2000	2005	2010	2014	2015	2020	2025	2030	2035	2000-2030
Imperial	39	45	54	60	61	69	76	83	91	44
Los Angeles	3,134	3,211	3,377	3,501	3,536	3,704	3,847	3,979	4,089	845
Orange	935	981	1,016	1,042	1,048	1,066	1,086	1,101	1,113	165
Riverside	506	608	710	786	811	912	1,025	1,126	1,220	620
San Bernardino	529	576	641	690	706	776	857	926	994	398
Ventura	243	260	276	287	291	306	322	337	351	94
SCAG	5,386	5,681	6,073	6,366	6,453	6,833	7,213	7,552	7,858	2,166

2004 RTP*	2000	2005	2010	2015	2020	2025	2030	2035	2000-2030
Imperial	39	45	55	62	69	77	84		44
Los Angeles	3,134	3,235	3,404	3,583	3,764	3,943	4,120		986
Orange	935	979	1,034	1,046	1,064	1,081	1,098		163
Riverside	506	587	686	796	908	1,018	1,128		622
San Bernardino	529	567	619	687	757	827	898		369
Ventura	243	260	275	289	304	318	332		89
SCAG	5,386	5,674	6,073	6,463	6,865	7,264	7,660		2,274

* Adopted in April 2004.

2007 Integrated Growth Forecast

Draft Housing Forecast (in thousands)

2007 RTP	2000	2005	2010	2014	2015	2020	2025	2030	2035	2000-2030
Imperial	44	50	60	67	68	77	85	93	101	49
Los Angeles	3,271	3,352	3,525	3,655	3,691	3,867	4,016	4,153	4,268	883
Orange	969	1,016	1,053	1,080	1,087	1,105	1,125	1,140	1,154	171
Riverside	585	703	820	908	936	1,053	1,184	1,301	1,409	716
San Bernardino	601	656	729	785	804	883	974	1,054	1,131	452
Ventura	252	269	285	297	301	317	333	349	363	97
SCAG	5,722	6,046	6,472	6,791	6,886	7,301	7,718	8,090	8,426	2,368

Note: housing unit forecasts = household forecasts / (1- total vacancy rate from 2000 census)

Thank You

Questions?
Comments?
Discussions?